

How to Add Notes and Attachments to an Activity

Activity notes are a way for faculty, reviewers, and approvers to communicate about an activity. Users with access to an activity may view and add activity notes and attachments.

To add a note,

1. Click the notes icon or notes tab.

a. Reviewer/Approver Workspace



b. Prior Approval Form

Category I

FORM DETAILS NOTES 1b

Organization Name:	Teaching a class at ABC University	Type:	For Profit
Start Date:	05/01/2019	End Date:	06/30/2019
Activity Type(s)/Role(s):	Teaching outside the University (Cat. 1)	Activity Label:	Teaching a class at ABC University
Student Involvement:	No		

2. Click the “Add Activity Note” button.

Notes For Activity Workshops for Game & Brook Inc.

Add Activity Note 2

Message	File	Author	Actions
No data available in table			

Showing 0 to 0 of 0 entries

Close

3. Enter your message and add attachment(s), as needed. Then, click the “Add Note” button.

New Activity Note

Message:*

Attachment Browse... No file selected

Available Characters: 4000

Disclaimer: The attachment here of a consulting or compensation agreement document does not imply or ensure that this document has been reviewed or approved by relevant campus officials for either legal or university policy compliance.

Add Note Close

4. Once the note has been added to the activity, the icon will turn gold and display the number of activity notes.

